

**City
of
Milwaukee**

City Clerk's Office – License Division
200 E. Wells St., Room 105
Milwaukee, WI 53202
(414) 286-2238
license@milwaukee.gov
Website: www.milwaukee.gov/lobby

PRINCIPAL EXPENSE STATEMENT

Instructions: Complete Lines 1 through 6 of the Principal Expense Statement and any Parts required to be completed pursuant to Line 6. Attach and submit with the expense statement all completed Disclosure of Lobbying Activity forms (ccl-267j), if required. Please be advised that the following are exempt from filing an expense statement: a government department, agency or organization of another political subdivision within the state of Wisconsin, another state, or the federal government.

1 Reporting Period:

- January 1 through June 30, 20¹⁰. Filing Deadline: July 30.
 July 1 through December 31, 20 __. Filing Deadline: January 30.

Expense statement must be filed no more than 30 days after the end of each reporting period. There is an additional fee in the amount of \$25 for the late filing of this statement.

2. Name of Principal: MillerCoors LLC

3. Principal's Address:
 3939 West Highland Boulevard, Milwaukee, WI 53208

4. Principal's Email Address:

lucas.paul@millercoors.com

5. Principal's Telephone Number:

(414) 931-3129

6. Indicate whether lobbying expenditures of more or less than \$500 were made in the reporting period and complete the parts and forms indicated.

- Less than \$500. Complete Part III only.
 More than \$500. Complete Parts I through III. Complete and submit with the expense statement a Disclosure of Lobbying Activity form (ccl-267j) for each subject area in which the principal attempted to influence legislative or administrative action.

PART I. Lobbying Expenditures.

\$ 3,300.00

7. Enter total amount of lobbying expenditures made and obligations incurred for lobbying activities by the principal and all lobbyists for the principal. Include the following in the total amount entered:

- A. Compensation to persons to engage in lobbying.
 B. Lobbying expenditures made and obligations incurred for paid advertising and any other activities conducted for the purpose of urging members of the general public to attempt to influence legislative or administrative action, if the amount exceeds \$500 during the reporting period.

8. If the amount entered in line 7 includes lobbying expenditures and obligations made or incurred by any one lobbyist for the principal which exceeded \$200 during the reporting period, enter in Table 1 below the name and address of the lobbyist and the total amount of the lobbying expenditures made or obligations incurred.

Table 1.

Enter on a separate sheet of paper any additional disclosures relating to Table 1.

Lobbyist Name	Lobbyist Address	Expenditure Amount
John D. Finerty	330 East Kilbourn Ave., Suite 1250, Milwaukee, WI 53202	\$ \$3,300.00
		\$
		\$
		\$

PART II. Reimbursements.

10. Enter in Table 2 below the name of any city official to whom the principal or any lobbyist for the principal provided reimbursement authorized under s. 303-9-2-a, MCO, and the date and amount reimbursed.

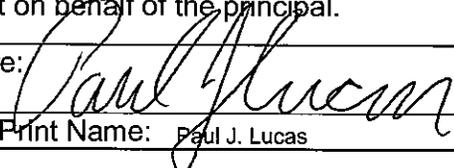
Table 2.

City Official Name	Date of Reimbursement	Amount of Reimbursement
None		\$ \$0.00
		\$
		\$
		\$
		\$

Enter on a separate sheet of paper any additional disclosures relating to Table 2.

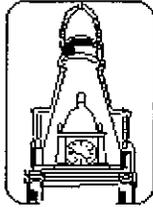
PART III. Certification.

11. I certify that the above is true and correct to the best of my knowledge, information and belief and that I am the principal or person authorized to sign this statement on behalf of the principal.

Signature: 	Date: 7/21/10
Type or Print Name: Paul J. Lucas	

Office Use Only:

Initials: _____ Transaction #: _____ Date & Time Stamp: _____



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DISCLOSURE OF LOBBYING ACTIVITY

Instructions: Complete a separate Disclosure of Lobbying Activity form for each subject area in which the principal attempted to influence legislative or administrative action during the reporting period. Attach and submit with the Principal Expense Statement (form ccl-267d) all completed Disclosure of Lobbying Activity forms:

1. Identify Reporting Period: [X] January 1 through June 30, 2010. [] July 1 through December 31, 20__.

2. Enter Name of Principal: MillerCoors, LLC a Delaware Limited Liability Company ("MillerCoors")

3. Enter in Part A a detailed description of the subject area in which the principal attempted to influence legislative or administrative action during the reporting period.

4. Enter in Parts B through F information indicating the date and lobbying activity conducted or city official lobbied, time engaged in lobbying, the specific legislative or administrative action related to the subject area identified in Part A that the principal attempted to influence during the reporting period and the amount of resources spent

A. Detailed description of subject area: Please see attached.

Table with 5 columns: B. Date Activity or Lobbying Occurred, C. Activity Conducted or City Official Lobbied, D. Amount of Time Engaged in Lobbying, E. Identity of Specific Legislative or Administrative Action, F. Resources Spent.

Enter on page 2 any additional disclosures for the subject area identified in Part A.

Office Use Only:

Initials: _____ Transaction #: _____ Date & Time Stamp:

Handwritten signature of John D. Finerty.

CONTINUATION OF DISCLOSURES.

6. Enter Name of Principal:

MillerCoors, LLC a Delaware Limited Liability Company ("MillerCoors")

	B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
1.	02/03/10	Ms. Kelly Laabs, Assistant City Traffic Engineer	.50	Discussion regarding City's policy on abandonment of crosswalks which could require Common Council approval if the Common Council directed the crosswalk be installed at that location. <i>The subject crosswalk is along West State Street immediately west of the Canadian-Pacific Railroad tressle. The policy is that the crosswalk can be relocated, as opposed to being completely removed at MillerCoor's expense.</i>	\$150.00
2.	02/25/10	Jeffry Mantis, Commissioner of DPW	.25	Request to schedule conference in his office for March 10, 2010 at 3:30 p.m. regarding relocation of a crosswalk. <i>The meeting will be scheduled and also attended by the City Engineer and the City's Traffic Engineer to review the plan for the relocation. We are to submit a brief written summary two days prior to the meeting.</i>	\$75.00
3.	03/02/10	Randy Pucek, City Boiler Inspector	.50	Discuss MillerCoor's request to amend Chapter 233, Milwaukee Code of Ordinances to reestablish	\$150.00

				<p>the original three person committee which acted as a Certification Board for the Commissioner for those seeking high and low pressure steam operator and engineer's licenses because of difficulty with the two industry groups that are now performing the testing.</p> <p><i>Mr. Pucek was a member of the original certification board and reports on the history of the restructuring. He concedes that the City has some dissatisfaction with the two national organizations since they no longer have a major presence in Wisconsin and recommends that we meet with Commissioner Arthur Dahlberg, Commissioner of Neighborhood Services.</i></p>	
4.	03/05/10	Robert Bryson, City Traffic Engineer	.50	<p>Discussion with Mr. Bryson regarding what MillerCoor's request is and that we would prefer to remove the existing crosswalk and construct a new one closer to the railroad tressle on West State Street. Review Mr. Bryson's concerns with the crosswalk, if it is too close to the railroad tressle, because motor vehicle traffic is required to stop and it may be hard to mark the crosswalk at that point which may require passive or more active signalization e.g. signage and lights.</p> <p><i>Mr. Bryson will have staff look at the site of the proposed crosswalk relocation and have a report for the upcoming meeting on March 10,</i></p>	\$150.00

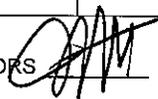


				2010.	
5.	03/10/10	Jeffrey Mantes, Commissioner of DPW	1.25	<p>Discussion with Commissioner Mantes and staff consisting of Jeffrey Polenske, City Engineer and Robert Bryson, City Traffic Engineer regarding a relocation of a crosswalk from an area on the north side of West State Street which was an open gate from a parking lot south across West State Street to travel east to gain access to the MillerCoors Brewery, either for business or touring activities and willingness of MillerCoors to absorb the cost of removing the curbs and gutter and sidewalk around the original crosswalk and constructing new curbs, gutters, and sidewalk edges on both sides of West State Street for the new crosswalk with option that the City could do the work and MillerCoors would reimburse or MillerCoors would hire an approved public works contractor to undertake the work.</p> <p><i>After some discussion, it was agreed that the crosswalk could be relocated as requested and it was determined that, because of the workload of City Staff, the effort would proceed more quickly and efficiently if MillerCoors was allowed to let the contract to a private contractor and then bill MillerCoors directly. The Commissioner and City working group is agreeable to this and Mr. Bryson, the City Traffic Engineer will be the main point person for working with the lawyers and the</i></p>	\$375.00



				<i>operational people at MillerCoors</i>	
6.	03/10/10	Jeffrey Polenske, City Engineer	1.25	See above for description in report in connection with conference with Commissioner Mantes.	\$0
7.	03/10/10	Robert Bryson, City Traffic Engineer	1.25	See above for description in report in connection with conference with Commissioner Mantes. <i>Mr. Bryson will serve as the City's contact person and will assist MillerCoors in gathering the necessary paperwork to have the work and specifications inspected and approved.</i>	\$0
8.	03/18/10	Robert Bryson, City Traffic Engineer	.75	Discuss Mr. Bryson's option of allowing a possible schedule for plan review and permit if MillerCoors retains a private contractor and the private contractor wants to start work in mid-April 2010 and confirm that contractor will be approved because this type of work can't be done by a private contractor even though it would normally be City work under a City permit. <i>General consensus reached on using a private contractor and tentative timetable for work; discussion of tentative dates for applications for construction permits and approximate timeline for performing the work.</i>	\$225.00
9.	03/22/10	Randy Pucek, City Boiler Inspector	.50	Conference with Randy Pucek regarding his view of the history of the changes over the last ten years of Chapter 223, Milwaukee Code of Ordinances and confirm there originally was a Licensing Board of	\$150.00

				<p>which he was a member and which he reviewed and certified all applicants for the issuance of a boiler or operator permit and that recent history indicates he would be perferrable to disaffiliate with the outside two organizations and return to the License Committee approach or design some other method when more institutions are involved in and that it would be prudent to involve more institutions, various kinds in providing training for candidates for certification as boiler engineers and operators.</p> <p><i>Mr. Pucek will prepare a checklist of materials and brief Commissioner Dahlberg that I will be calling him and what the subject matter is. He also suggests that Richard Pauer, the Secretary of Board of Zoning Appeals, also be a participant.</i></p>	
10.	04/02/10	Commissioner Arthur Dahlberg, Department of Neighborhood Services	.25	<p>Voicemail to Commissioner Dahlberg regarding suggestion for simply using previously revealed language in Chapter 223, Ordinances, as a model for a new certification system and request the opportunity for a meeting in the near future.</p> <p><i>Commissioner Dahlberg's assistant returns call and states that the Commissioner is booked until mid-May for meetings and will also be taking a short vacation during that period but that she will get back to me with some alternate dates.</i></p>	\$75.00



11.	04/13/10	Patrick Curley, Chief of Staff to Mayor Barrett	.75	<p>Discussion regarding the City's application to the Public Service Commission, WI PSC Docket No. 3720-WR-107 to confirm that MillerCoors does not have a particular objection to the rate requested by the City but that the staff of the PSC, on its own motion, significantly increased the fees of the industrial users which would be cost-prohibitive for other high water users such as MillerCoors and Wisconsin Electric Power and several hospitals at a minimum.</p> <p><i>The Mayor's office is aware of this late development and Mayor Barrett has already called Thomas Long, President of MillerCoors to advise him of this new twist and both the City and MillerCoors will work together to gather information and attempt to determine the justification for the Public Service Commission's unilateral increase in rates</i></p>	\$225.00
12.	04/16/10	Linda Burke, Esq., Deputy City Attorney, Office of the Milwaukee City Attorney	.50	<p>Discussion with Ms. Burke regarding the City's current position and strategy and that MillerCoors is prepared to file a motion with the Public Service Commission requesting approval to file a petition to intervene out of time and make clear that MillerCoors is not objecting to the City's rate but the universal modification to the City's rates by the PSC staff.</p> <p><i>The City Attorney's office is reviewing unilateral changes made by the PSC staff and will be</i></p>	\$150.00

				<p><i>submitting written testimony to rebut the City's position and a request for information to provide backup data which justifies the City's attempt to change the rates scheduled. The City's action will not be inconsistent with what MillerCoors is doing.</i></p>	
13.	04/16/10	Patrick Curley, Chief of Staff to Mayor Tom Barrett	1.00	<p>Advise Mr. Curley of progress made by MillerCoors with the Public Service Commission and a motion to intervene will be filed and may already be pending; and MillerCoors is engaging a water rate expert with a national reputation to refute the findings and assertions of the PSC staff while avoiding any conflict with the City's petition.</p> <p><i>Mr. Curley advises that there is an attempt to create a so-called fifth block for industrial applications or revise certain percentage allocations for heavy industrial users and that the City will consent to MillerCoor's motion to intervene out of time.</i></p>	\$300.00
14.	04/20/10	Patrick Curley, Chief of Staff to Mayor Tom Barrett	.25	<p>Request to status report on status of bill in the assembly which would create a tax credit of up to \$300,000.00 for corporate water users that are located or have their headquarters in a special urban renewal district and confirm the MillerCoor's petition to intervene out of time was filed at 3:30 p.m. today.</p> <p><i>Mr. Curley confirms that the tax relief bill passed the Senate and</i></p>	\$75.00

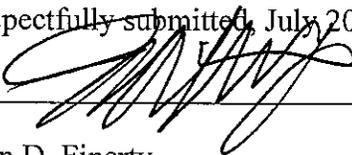
				<i>needs only to pass the assembly which will be passed prior to the assembly's recess. City continues to believe that the assembly bill will be passed prior to adjournment.</i>	
15.	04/21/10	Linda Burke, Esq. Deputy City Attorney, Milwaukee City Attorney's Office	.50	Discuss passage of the tax relief bill and the assembly and confirm MillerCoors will maintain its position with respect to the intervention with the PSC and attempt to submit written testimony to maintain the position that MillerCoors is challenging, not the City's proposed increase but the staff imposed unilateral changes previously made. <i>Ms. Burke acknowledges receipt of the petition to intervene out of time and states that the City does not object to its filing and concurs in the filing and clarify that Carrie Lewis the Water Superintendent will be the expert witness for the Water Works of the City of Milwaukee and confirm Mr. Gorman is our recently retained water rate expert.</i>	\$150.00
16.	04/29/10	Linda Burke, Esq. Deputy City Attorney, Milwaukee City Attorney's Office	.50	Discussion with Ms. Burke regarding the order of presentation the City will make at the hearing and will advise us of any change.	\$150.00
17.	05/07/10	Linda Burke, Esq. Deputy City Attorney, Milwaukee City Attorney's Office	.50	Discuss efforts by MillerCoors to obtain certain Excel Spreadsheets that were used in making the dramatic modification to the City's requested water rates and request that the City join in the demand of the copy of these public records.	\$150.00

				<i>The City has no objection to MillerCoors obtaining the Excel Spreadsheets but does not believe the City has the necessary standing that it could object or it would have to give the City notice with opportunity to object, simply because the spreadsheets may contain rate payer information which is not public.</i>	
18.	05/19/10	Linda Burke, Esq. Deputy City Attorney Milwaukee City Attorney's Office	.25	Discussion regarding PSC Staff release of Excel Spreadsheets even though they claim they are still drafts.	\$75.00
19.	05/21/10	Commissioner Arthur Dahlberg, Department of Neighborhood Services	1.50	Conference with Commissioner Dahlberg, Randy Pucek, City Boiler Engineer and Richard Pauer, Secretary of the Board of Standards & Appeals to discuss history of Chapter 223, Milwaukee Code of Ordinances and methods by which boiler engineers and operators recertify prior to 1997 with review by a Boiler Committee made up of three boiler inspectors appointed by the Mayor and later by the Commissioner of Neighborhood Services; in early 2003, several amendments were made to drop the City's ability to conduct the tests and certify the people eligible for licenses, abolish the Boiler Committee and entered into agreements with two national associations that had offices in Milwaukee that would conduct the test and issue the certifications; since that time, both companies have moved their principle operations away from Milwaukee	\$450.00

				<p>and it's caused problems with the people attempting to get certified or having a certification renewed; discuss various options for dropping the two national associations or at least supplementing them with other approved institutions which are more reliable and more likely to conduct the tests and make the certification in a reasonable time. General consensus that the ordinance needs to be amended and some general concepts were discussed.</p> <p><i>Commissioner Dahlberg suggests that instead of debating the matter, we take the first cut at drafting amendments to Chapter 223, Ordinances, particularly the sections on qualifications of schools and training centers, the types of courses to be offered for each category of engineer or operator, basic national standards must be incorporated and a more efficient method of certifying eligible parties and having the renewal take place on a timely basis when expiration time arrives.</i></p>	
20.	05/21/10	Randy Pucek, City Boiler Engineer	1.50	Same as information entered for meeting with Commissioner Dahlberg.	\$0
21.	05/21/10	Robert Pauer, Secretary of Board of Standards & Appeals	1.50	Same as information entered for meeting with Commissioner Dahlberg.	\$0
22.	06/17/10	Robert Bryson, City Traffic	.25	Confirmation that the delay in the construction of the crosswalk and	\$75.00

		Engineer		new curb and gutter system and additional tunnel lighting occurred at the request of MillerCoors and the City to accommodate a more convenient fall construction schedule.	
23.	06/22/10	Linda Burke, Esq. Deputy City Attorney Milwaukee City Attorney's Office	.50	Conference with Attorney Burke and Assistant City Attorney Thomas Miller to confirm that the City is releasing information as requested by the PSC since the questions are simply routine and the City's strategy is to avoid another prehearing conference and simply pick a date and begin hearings. Confirm that MillerCoors is in concurrence with this position.	\$150.00
24.	6/22/10	Thomas Miller, Esq., Assistant City Attorney Milwaukee City Attorney's Office	.50	Same information as set forth in the Linda Burke entry above.	\$0
			17.00	TOTAL:	\$3,300.00

Respectfully submitted, July 20, 2010:



John D. Finerty
Attorney/Registered Lobbyist

Principal, MillerCoors, LLC

