Form ccl-267d

City of Milwaukee

City Clerk's Office – License Division
200 E. Wells St., Room 105
Milwaukee, WI 53202
(414) 286-2238
license@milwaukee.gov
Website: www.milwaukee.gov/lobby

PRINCIPAL EXPENSE STATEMENT

Instructions: Complete Lines 1 through 6 of the Principal Expense Statement and any Parts required to be completed pursuant to Line 6. Attach and submit with the expense statement all completed Disclosure of Lobbying Activity forms (ccl-267j), if required. Please be advised that the following are exempt from filing an expense statement: a government department, agency or organization of another political subdivision within the state of Wisconsin, another state, or the federal government.

1. Reporting Period:

☐ January 1 through June 30, 20___. Filing Deadline: July 30.
☑ July 1 through December 31, 20 09. Filing Deadline: January 30.

Expense statement must be filed no more than 30 days after the end of each reporting period. There is an additional fee in the amount of $25 for the late filing of this statement.

2. Name of Principal: MillerCoors LLC

3. Principal's Address:
3939 West Highland Boulevard, Milwaukee, WI 53208

4. Principal's Email Address:	**5.** Principal's Telephone Number:
lucas.paul@millercoors.com	(414) 931-3129

6. Indicate whether lobbying expenditures of more or less than $500 were made in the reporting period and complete the parts and forms indicated.

☐ Less than $500. Complete Part III only.
☑ More than $500. Complete Parts I through III. Complete and submit with the expense statement a Disclosure of Lobbying Activity form (ccl-267j) for each subject area in which the principal attempted to influence legislative or administrative action.

PART I. Lobbying Expenditures.

7. Enter total amount of lobbying expenditures made and obligations incurred for lobbying activities by the principal and all lobbyists for the principal. Include the following in the total amount entered: **$** $3,062.50

A. Compensation to persons to engage in lobbying.
B. Lobbying expenditures made and obligations incurred for paid advertising and any other activities conducted for the purpose of urging members of the general public to attempt to influence legislative or administrative action, if the amount exceeds $500 during the reporting period.

8. If the amount entered in line 7 includes lobbying expenditures and obligations made or incurred by any one lobbyist for the principal which exceeded $200 during the reporting period, enter in Table 1 below the name and address of the lobbyist and the total amount of the lobbying expenditures made or obligations incurred.

Table 1.

Enter on a separate sheet of paper any additional disclosures relating to Table 1.

Lobbyist Name	Lobbyist Address	Expenditure Amount
John D. Finerty	330 Kilbourn Ave., Ste. 1250, Milwaukee, WI 53202	$ $3,062.50
		$
		$
		$

PART II. Reimbursements.

10. Enter in Table 2 below the name of any city official to whom the principal or any lobbyist for the principal provided reimbursement authorized under s. 303-9-2-a, MCO, and the date and amount reimbursed.

Table 2.

City Official Name	Date of Reimbursement	Amount of Reimbursement
None		$ $0.00
		$
		$
		$
		$

Enter on a separate sheet of paper any additional disclosures relating to Table 2.

PART III. Certification.

11. I certify that the above is true and correct to the best of my knowledge, information and belief and that I am the principal or person authorized to sign this statement on behalf of the principal.

Signature: Paul Lucas	Date: 1-26-10
Type or Print Name: Paul J. Lucas	

Office Use Only:

Initials:_____Transaction #:_____Date & Time Stamp:

Reset Form

ccl-267j

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DISCLOSURE OF LOBBYING ACTIVITY

Instructions: Complete a separate Disclosure of Lobbying Activity form for each subject area in which the principal attempted to influence legislative or administrative action during the reporting period. Attach and submit with the Principal Expense Statement (form ccl-267d) all completed Disclosure of Lobbying Activity forms.

1. Identify Reporting Period: ☐ January 1 through June 30, 20____.
☑ July 1 through December 31, 2010.

2. Enter Name of Principal:
MillerCoors, LLC ("MillerCoors")

3. Enter in Part A a detailed description of the subject area in which the principal attempted to influence legislative or administrative action during the reporting period.

4. Enter in Parts B through F information indicating the date and lobbying activity conducted or city official lobbied, time engaged in lobbying, the specific legislative or administrative action related to the subject area identified in Part A that the principal attempted to influence during the reporting period and the amount of resources spent

A. Detailed description of subject area:

Please see attached.

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent

Enter on page 2 any additional disclosures for the subject area identified in Part A.

Office Use Only:

Initials:_____**Transaction #:**_____**Date & Time Stamp:**

LOBBYIST: JOHN D. FINERTY FOR MILLERCOORS

CONTINUATION OF DISCLOSURES.

6. Enter Name of Principal:

MillerCoors, LLC ("MillerCoors")

B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent

Enter on additional pages any additional disclosures for the subject area identified in Part A on page 1.

CONTINUATION OF DISCLOSURES.

6. Enter Name of Principal:

MillerCoors, LLC ("MillerCoors")

	B. Date Activity or Lobbying Occurred	C. Activity Conducted or City Official Lobbied	D. Amount of Time Engaged in Lobbying	E. Identity of Specific Legislative or Administrative Action	F. Resources Spent
1.	06/01/09	Alderman Robert Bauman, Chairman of Public Works Committee	.50	Review specifications and color photographs of radar activated traffic speed equipment to be donated by MillerCoors to the City with MillerCoors assuming all of the costs of installation which would be undertaken by the City and approximate timetable for getting this matter to his committee.	$175.00
2.	06/03/09	DPW Commissioner Jeff Mantes	.25	Request designation by the Commissioner of a person at DPW to deal directly with the MillerCoors facility people in connection with implementing the company designed traffic safety plan	$87.50
3.	06/04/09	Robert Bryson, City Traffic Engineer	.50	Billing for equipment being delivered by TAPCO and the light pole/standards (2) being purchased from the City and estimated installation cost for speed signs	$175.00
4.	07/09/09	Cecelia Gilbert, DPW	.50	Conference regarding possibility of installing new crossing and illuminated signal lights geared to times of individual shift changes, with MillerCoors picking up the cost of the equipment purchase and the installation cost, although	$175.00

				installation would be undertaken by City crews	
5.	07/15/09	Robert Bryson, City Traffic Engineer	.50	Telephone conference to review eligible pedestrian crossing signs, flasher lights and confirm that City will install the signs if MillerCoors purchases them from a certified WisDOT contractor, in this case TAPCO.	$175.00
6.	07/15/09	Alderman Robert Bauman, Chairman of Public Works Committee	.50	Confirm that today's Public Works meeting is the last one before the final Common Council meeting; explain the air and subterranean rights leases and the pipe bridge over 41st Street that was introduced three years ago; discuss assignment of existing lease with the City for MillerCoors.	$175.00
7.	07/21/09	Dawn Schmidt, Department of Public Works	.50	Discuss need to include the 2003 lease for superstructure for pipe bridge over North 41st Street that was introduced in 2003 and referred to the City Engineer but never acted upon by the Council; confirm that document has been updated and reviewed with the City Attorney	$175.00
8.	07/23/09	Alderman Willie Hines, Jr., Common Council President	.25	Request for special meeting of air and subterranean rights leases special committee	$87.50
9.	07/28/09	Vanessa Koester/DCD/City Director of Planning	.25	Request for early publication so that the air and subterranean leases can be taken up at the next Plan Commission and still be eligible to go to the Public Works Committee and Common Council immediately thereafter	$87.50
10.	07/30/09	Robert Bryson, City Traffic	.50	Conference call with Mr. Bryson and Mr. Blankheim at DPW	$175.00

		Engineer		regarding deposit of funds by MillerCoors so that work can start installing equipment immediately when the documents are signed	
11.	07/31/09	Assistant City Attorney Thomas Miller	.50	Review updated lease document for each petition previously filed and review proposed assignment MBCO of 1973 lease over West State Street to MillerCoors, at the same Council meeting as the other leases upon approval of MillerCoors' commitment to indemnify the City	$175.00
12.	08/06/09	Cecelia Gilbert, DPW	.25	Confirm request of client to City to remove the pedestrian walk on the west side of Canadian Pacific railroad trestle the east side because the pedestrian direction and travel has changed as a result of relocating parking lot entrances	$87.50
13.	08/17/09	Kelly Laabs, Assistant Traffic Engineer, DPW	.25	Telephone conference regarding follow-up on equipment installation and billing procedures	$87.50
14.	08/20/09	Kelly Laabs, Assistant Traffic Engineer, DPW	.25	Discuss the $2,000.00 deposit that hasn't been made yet on behalf of MillerCoors and that the Comptroller's office will no longer allow the work to be performed and billed to MillerCoors; discuss arrangements for getting the money wired to the Comptroller's office and suggest that she have her work order ready for two business days from tomorrow	$87.50
15.	08/20/09	Elaine Miller, Real Estate Agent, DCD	.75	Conference regarding request for valuation of property values for purposes of rental recommendation for each of the air and subterranean leases; discuss two other leases that are now on the Public Works	$262.50

				Committee agenda but were not sent to DCD for space and rental evaluation and what they relate to	
16.	08/24/09	Elaine Miller, Real Estate Agent, DCD	.25	Discuss methodology for establishing the precise rent for each lease and obtain a copy of the draft report to which we will agree	$87.50
17.	08/25/09	Elaine Miller, Real Estate Agent, DCD	.25	Conference to review rents to be charged for each air or subterranean space area and conference with Dawn Schmidt regarding additional crawl space that may be determined to qualify as a tunnel but with the understanding that it can continue under a special privilege instead of a lease	$87.50
18.	08/27/09	Assistant City Attorney Thomas Miller	.75	Conference regarding procedure for missing tunnel lease and apparently an inaccurate legal description from earlier records when there was a special privilege; discuss MillerCoors obtaining additional survey work to confirm conversion of Special Privilege 308 to a lease	$262.50
19.	09/08/09	Dawn Schmidt, Department of Public Works	.25	Conference to confirm that all files have been placed on the September 30, 2009 Public Works Committee and confirm that certain separate files such as the assignment of the 1983 lease and the 1993 pipe bridge lease are now on the agenda; request that she be available for the meeting	$87.50
20.	09/14/09	Vanessa Koester/DCD/City Director of Planning	.25	Conference to review files and confirm that all documents are now in the Plan Commission files and that the matters will be heard at the next regularly scheduled meeting	$87.50

21.	09/29/09	Alderman Michael Murphy	.25	Confirmation that all files are now complete for the seven subterranean and air space leases, the assignment of an existing lease and a confirmation of a previous lease that was never acted on by the Council	$87.50
22.	09/30/09	Clark Wantoch, Project Manager, DPW	.25	Conference regarding how presentation will be split up among representatives of MillerCoors	$87.50
23.	09/30/09	Clark Wantoch, Project Manager, DPW	.25	Discuss expediting authorizing resolutions through Mayor Barrett's office	$87.50
				TOTAL:	$3,062.50

Respectfully submitted:

John D. Finerty
Attorney/Registered Lobbyist

Principal, MillerCoors, LLC